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WRITER'S DIRECT NUMBER (212)839-8694

July 6, 2005

#### By Hand

Office of International Corporate Finance Stop 0302 Securities and Exchange Commissi

Division of Corporate Finance 450 Fifth Street, N.W.

Washington, D.C. 20549

05009571

Re: Caribbean Cement Company Limited (the "Issuer"); File No. 82-3715



PROCESSED

JUL 1 1 2005

THOMSON.

#### Dear Ladies and Gentlemen:

On behalf of the Issuer, we hereby furnish the following information required by Rule 12g3-2(b)(1) of the Securities Exchange Act of 1934 (the "1934 Act"):

- 1. Annual Report for the year ended December 31, 2004;
- 2. Consolidated audited results for the twelve months ended March 31, 2005<sup>1</sup>;
- 3. List of ten largest shareholders of the Issuer as of March 31, 2005<sup>1</sup>;
- 4. List of directors' shareholdings of the Issuer as of March 31, 2005<sup>1</sup>;
- 5. List of senior managers' shareholdings of the Issuer as of March 31, 2005<sup>1</sup>.

NY1 5731868v.1

As required to be filed with the Jamaica Stock Exchange, under Rule 407 of the Jamaica Stock Exchange.

July 6, 2005 Page 2

This information is provided with respect to the Issuer's obligations pursuant to Rule 12g3-2(b) under the 1934 Act. Kindly acknowledge receipt of the enclosed by stamping and returning the enclosed copy of this letter with the messenger, who has been instructed to wait for the stamped copy.

Very fruly yours,

Michael D. Golden

Enclosures

cc: Cordia J. Constable (without enclosures)

## Caribbean Cement Company Limited Consolidated Interim Financial Report For The Quarter Ended 31 March 2005

#### **Directors' Statement**

The volume of cement sales for the first quarter of this year increased by 14% over the corresponding period last year, and revenue increased by 11%. However, net profit after tax, which amounted to \$154.9M, decreased by \$8.5M or 5% over the profit reported for the corresponding period in 2004.

This is as a consequence of increases in payroll costs, following the settlement of the collective agreements for the hourly rated, and weekly paid employees and the increases in energy and freight rates. Additionally, clinker production was curtailed during this period as a result of major planned maintenance on the No. 3 Kiln and other auxiliary plant.

The Company formally launched its new product, Carib Cement Plus, during the quarter. This has been well received by the market, with sales growing steadily to the point where Carib Cement Plus amounted to 42% of sales over the period.

There has been a significant improvement in the Company's working capital for the first quarter. This resulted from increased cash inflows generated from improved sales as well as repayments on short-term borrowings and payments of corporation taxes. Hence working capital of \$285.4 M compared to year-end balances of \$118.7M in 2004

#### **OUTLOOK**

The medium term economic outlook is positive and we expect the market to remain robust. In line with these expectations, we have expanded our distribution network by opening a fourth depot in Spanish Town in April.

Discussions have reached an advanced stage with major lending institutions for the financing of the Plant Expansion and Modernization Project. We have also reached a significant milestone in our expansion and modernization programme with the engagement of F.L.Smidth on April 12, 2005 to supply the major equipment for the new kiln line. Construction works are expected to start in the third-quarter of the year.

Brian Young Chairman

April 28, 2005

Rollin Bertrand

Director
April 28, 2005

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### CARIBBLAN CEMENT COMPANY LIMITED

## CONSOLIDATED INTERIM FINANCIAL REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2005

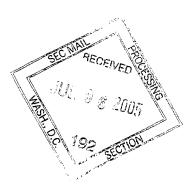
	J\$' 000 Unaudited As At March 31, 2005	J\$' 000 Unaudited As At March 31, 2004	J\$' 000 Audited As At December 31, 2004
Group Net Profit after Taxation	154,855	163,385	842,361
Adjustment for non-cash items	103,193	92,964	143,897
	258,048	256,349	986,258
Change in working capital	(461,101)	(276,769)	(423,867)
Net cash (Used in)/generated by operating activities	(203,054)	(20,420)	562,391
Net cash (Used in)/Provided by investing activities	(38,534)	(49,723)	(349,994)
Net cash generated by financing activities	183,948	141,457	(138,005)
(Decrease)/Increase in cash and short term funds	(57,640)	71,314	74,392
Cash and short term funds - beginning of period	21,747	(52,645)	(52,645)
Cash and short term funds - end of period	(35,892)	18,669	21,747

	J\$' 000 Unaudited Three Months March 31, 2005	J\$' 000 Unaudited Three Months March 31, 2004	J\$' 000 Audited Year Ended December 31 2004
Balance at beginning of period	2,242,045	1,459,264	1,459,264
Net Profit for period	154,855	163,385	842,361
Dividends	· -	<del>-</del>	(59,580
Balance at end of period	2,396,900	1,622,649	2,242,045

#### **Notes**

#### 1. Accounting Policies

Accounting policies used in the preparation of these financial statements are consistent with those used in the audited financial statements for the year ended December 31, 2004.



## CARIBBLAN CEMENT COMPANY LIMITED

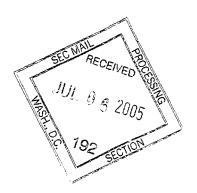
#### CONSOLIDATED INTERIM FINANCIAL REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2005

CONSOLIDATED PRO	OFIT & LOSS ACC	TAUC	
	J\$' 000 Unaudited Three Months March 31, 2005	J\$' 000 Unaudited Three Months March 31, 2004	J\$' 000 Audited Year Ended December 31 2004
SALES (CEMENT TONNES)	231,349	202,674	803,855
REVENUE	1,539,650	1,384,868	5,452,759
OPERATING PROFIT	222,636	253,857	888,777
Finance Cost- Net	(4,428)	(29,289)	(29,765)
Profit Before Taxation	218,208	224,568	859,012
Taxation	(63,353)	(61,183)	(16,651)
GROUP NET PROFIT AFTER TAXATION	154,855	163,385	842,361
Earnings per ordinary stock unit			
Cents - Basic & Diluted Operating Profit/Revenue Ratio	18.19 14%	19.20 18%	98.97 16%

	J\$' 000	J\$' 000	J\$' 000
	Unaudited	Unaudited	Audited
	Three Months	Three Months	Year Ended
	March 31,	March 31,	December 31,
	2005	2004	2004
Non-Current Assets Current Assets Current Liabilities Non-Current Liabilities Total Net Assets	2,909,931 1,540,288 (1,254,889) (297,798) 2,897,532		
Share Capital Reserves Shareholders' Equity Deferred Gain Group Equity	425,569	425,569	425,569
	1,971,331	1,197,080	1,816,475
	2,396,900	<b>1,622,649</b>	<b>2,242,045</b>
	500,632	614,407	529,076
	2,897,532	<b>2,237,056</b>	<b>2,771,121</b>

#### CARIBBEAN CEMENT COMPANY LIMITED LIST OF (10) LARGEST SHAREHOLDERS AS AT 31<sup>ST</sup> MARCH 2005

	NAME	NUMBER OF UNITS
1.	TCL (NEVIS) LIMITED	558,688,942
2.	TRINIDAD CEMENT LIMITED	71,876,497
3.	SCANCEM INTERNATIONAL (ST. LUCIA) LTD.	42,187,482
4.	SCOTIA JAMAICA INVESTMENT MANAGEMENT LIMITED - ACCOUNT 542.	11,116,511
5.	NATIONAL INSURANCE FUND	6,394,833
6.	MAYBERRY MANAGEMENT CLIENTS ACCOUNT	4,453,179
7.	PAN CARIBBEAN MERCHANT BANK A/C J1996	4,142,185
8.	GLEANER SUPERANNUATION FUND	3,957,179
9.	MANCHESTER PENSION TRUST FUND LIMITED	3,824,375
10.	WEST INDIES TRUST COMPANY LTD. A/C WT 109	3,571,714



# CARIBBEAN CEMENT COMPANY LIMITED SHAREHOLDING OF SENIOR MANAGERS <u>AS AT 31<sup>ST</sup> MARCH 2005</u>

	NAME	NO. OF UNITS
1.	FRANCIS A. HAYNES	NIL
2.	CHESTER ADAMS	21,332
3.	MAXWELL BROOKS	6,466
4.	CORDIA CONSTABLE	NIL
5.	ORVILLE HILL	NIL
6.	ALICE HYDE	SEC MAIL NIL
7.	DERRICK ISAAC	3 2005 ENIL
8.	PAUL LUE LIM	792 ECTION 48,500
9.	JOHN MENDES	NIL
10.	DALMAIN SMALL	1,125
11.	GODFREY STULTZ	NIL
12.	KEN WILTSHIRE	NIL

## CARIBBEAN CEMENT COMPANY LIMITED SHAREHOLDING OF DIRECTORS <u>AS AT 31<sup>ST</sup> MARCH 2005</u>

1.	ROLLIN BERTRAND	-	NIL
2.	HOLLIS HOSEIN	-	NIL
3.	LEOPOLD NAVARRO	-	NIL
4.	YUSUFF OMAR	-	NIL
5.	JUDITH ROBINSON	-	NIL
6.	PAUL STOCKHAUSEN	-	NIL
7.	ERNEST WILLIAMS	-	NIL
8.	BRIAN YOUNG	-	NIL